

Mortgages

Gift Letter

Please find the attached documents.

Gift Letter & Requirements

Step 1: The person giving you your gift, the Donor, must complete and sign the "Gift Letter" below. Your signature is also required.

Step 2: Additional Donor Requirements - Source of gift funds - provide the following: A copy of the gift check OR wire transfer form showing gift amount transferring out of account
A copy of the bank statement showing gift withdrawal OR a bank printout that is stamped and signed by the bank showing gift withdrawal
A copy of the bank statement showing gift funds clearing as well as a 30 day history prior

Step 3: Additional Client Responsibilities - Transfer of gift funds - provide the following: A copy of the bank statement showing the gift being deposited with the funds showing as available in the balance

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